Holiday Spending Worksheet

Holiday spending can cause a financial hardship before you know it. Help avoid the stress and risk of overspending by planning ahead. You can use this worksheet to help.

Step 1 – Set a limit

Determine the amount of your spending budget in November. This will allow you to plan appropriately and take advantage of pre-holiday sales.

Step 2 – Make a list

Create a gift list that includes your family, friends and anyone else you wish to buy a gift. Decide how much you want to spend, keeping your total budget in mind. Record purchases as you go to stay on track of your goal.

Gift Recipient	Gift Idea	Budgeted Amount	Amount Spent	Over/Under Spent
Example: Mom	*Sweater*	*$ 35.00*	*$ 33.00*	*- $ 2.00*
Miscellaneous				
Tree				
Decorations				
Holiday cards & stamps				
Gift wrap & gift shipping				
Food & entertaining				
Donations				
Travel				
Other expenses				
	Totals	**$**	**$**	**$**

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